



USDA BROILER MARKET NEWS REPORT

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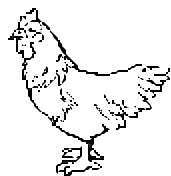
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Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged when compared to previous week. Trade sentiment was mixed, but overall no better than steady to at times weak in the East. Demand was sluggish to fair, occasionally moderate for strong retail features and fast food promotions. Supplies of all sizes were at least adequate or readily available for limited trade needs. In the parts structure, trading was light to fair with present inventories and commitments sufficient. Supplies of all items were adequate to ample. In production areas, live supplies were moderate at weights in a full range, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/24/02-06/29/02 (cents per lb)

AREAS	US GRADE A		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	57.00-58.00	57.06	16	58.10	29
Chicago	48.00-51.00	51.90	43	53.42	83
Cincinnati	TFEWR	—	—	51.90	20
Cleveland	TFEWR	—	—	61.83	9
Denver	68.50	68.46	17	66.57	21
Detroit	50.00	51.13	16	54.33	45
Los Angeles	69.00	67.36	70	64.06	153
New York	56.00-58.00	56.09	22	55.92	44
Philadelphia	56.00-58.00	56.14	11	54.04	23
Pittsburgh	56.00-59.00	56.40	10	58.26	56
St. Louis	51.25-51.50	50.89	24	51.92	43
San Francisco	69.50	68.52	30	68.05	56

Composite 12 City Weighted Average

Loads	06/24/02	Change/Last Wk	06/17/02	06/25/01
582	58.37	0.37	58.00	59.94

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	55.00-57.00	55.80	35
Central	54.00-60.00	55.83	71
West	48.00-59.00	56.74	53

Southeast Area FOB Dock Equivalent

Mississippi	62.00-64.00	63.35	84
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,151	48.00-66.00	62.59

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	176.50	1,293
BREASTS - B/S	151.00	4,848
BREASTS - WHOLE	84.00	1,138
THIGH MEAT - B/S	79.00	760
LEG QUARTERS	21.00	9,397
WINGS	55.00	3,254

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was no better than fair as dealers entered the week cautious and unaggressive. Offerings of all sizes were at least adequate to available. Movement through retail and distributive channels was only fair at best. The market tone was no better than steady. In the parts complex, breast

items were adequate to fully adequate. Thighs and boneless-skinless thighs were ample and other dark meat cuts were readily available. Wings were sufficient.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady at best. Demand following the weekend was light to fair, best for retail features and fast food promotions. Supplies were at least sufficient to satisfy current needs. In the parts structure, trading was fair to at times improved due to upcoming July Fourth needs and planned retail specials. Breast items were balanced and moving. Wings were readily available, but dark meat was adequate to ample and slow to clear. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week. Trading reported for this week's deliveries were at mainly unchanged prices on regular commitments, however new negotiations were at mixed levels. Offerings were adequate on small sizes with weights over 3.5 pounds ample for immediate needs. Buying interest was moderate and some buyers were hesitant when securing additional product. Demand for parts fairly good overall, whole body moderate at best. Dealers reported moderate weekend carryovers. Trade sentiment was generally steady on white meat items and dark meat items barely steady. Reported parts trading: leg quarter bulk 20-22 and 4/10s mainly 22.5, breast 85-93 bone-in and boneless 140-146. The Los Angeles negotiated WOG weighted average was 51.80 up .63 with the volume reported at 37 loads up 23 percent.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were unchanged from last Monday's Final. The market tone on whole fryers was steady. Offers were adequate for limited trade interest. Retail demand was sluggish, light to fair, mostly moderate. Food service movement was slow to moderate at best with festivals and fast food providing some interest. Floor stocks were adequate. Weights were generally desirable. Trading on parts was very light as current inventories were sufficient for needs. Supplies of all items were fully sufficient. The market tone was generally steady, instances barely steady on boneless/skinless breasts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was slow. Offerings were readily available for the disappointingly light buying interest. Live supplies were mostly moderate; weights varied in a full range of light to heavy. Processing schedules were moderate. Less than trucklot asking prices were 1 cent lower at 57 to 71 cents. Trade sentiment was mostly weak. In the parts complex, volumes and items available sometimes differed from plant to plant, however, supplies were more than sufficient for the mostly light and cautious buyer.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARA.

U.S. GRADE A	
RANGE	48-70
WEIGHTED AVERAGE	59.94
NO. OF BOXES	9,890
*8 of 8 plants reporting.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was fair at best entering the week as dealers cautiously assessed the market and kept floorstocks in close balance. Offerings of breast items were at least adequate. Dark meat items, particularly thighs and bonless-skinless thighs, were available. Wings were sufficient. Movement through retail and distributive channels ranged fair to moderate, with scattered feature activity providing the best draw. The market tone was weak on thighs and thigh meat, barely steady on dark meat cuts and no better than steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	TRADING	WTD	VOLUME
			AVG	LBS
BREAST - B/S	140-145		147.30	392,160
TENDERLOINS	105-110		111.10	98,840
BREAST - WITH RIBS	78-79		85.64	143,160
BREAST - LINE RUN	78		78.38	137,920
LEGS	32-33		35.17	176,520
LEG QUARTERS (BULK)	20-21		22.73	265,697
DRUMSTICKS	34-35		36.96	72,800
THIGHS	22-23		31.68	59,630
B/S THIGHS	74-75		75.95	81,480
WINGS (WHOLE)	53-54		61.29	132,600
BACKS AND NECKS (STRIPPED)	10-12		12.51	31,000
LIVERS (5 POUND TUBS)	15-20		16.00	8,480
GIZZARDS (HEARTS)	30-35		40.44	23,120

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,355	123.00-147.00	130-135	132.56
TENDERLOINS	180	95.00-197.00	108-113	112.34
BREAST - WITH RIBS		NO TRADING REPORTED		
FRONT HALVES	280	53.00-59.00	53-56	55.43
LEGS		NO TRADING REPORTED		
LEG QUARTERS (BULK)	865	15.00-19.00	15-16	15.67
LEG QUARTERS (4/10)	2,600	18.00-20.00	-	18.31
WINGS (WHOLE)	131	45.00-75.00	-	50.21
DRUMSTICKS		NO TRADING REPORTED		
THIGHS	1,450	20.00-42.00	20-21	20.19

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
ALA	4,112	3,911	5.06	4060	5.00
ARK	5,389	5,211	4.88	5267	4.90
DELMARVA	2,299	2,362	5.12	2091	5.18
KY-LA-TN	1,958	2,055	4.53	2019	4.49
MISS	2,905	2,908	5.34	2892	5.22
NC	2,689	2,616	6.02	2605	5.98
TEXAS	2,448	2,444	4.86	2451	4.83
TOTAL	21,800	21,507	5.10	21385	5.08
MON	21,800(A)			21385(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Jun 2002 is estimated to be 32,616,000 up 1.64 percent from a week ago and up 5.46 percent from a year ago.

(Last week 32,090,000 last year 30,926,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	896	128.00-220.00	134-139	138.04
TENDERLOINS	138	110.00-195.00	110-115	133.26
BREAST - LINE RUN	78	84.00-88.00	84-86	84.51
FRONT HALVES	105	57.50-65.00	-	60.92
LEGS	84	22.00-37.00	22-24	22.71
LEG QUARTERS (BULK)	399	15.00-19.00	15-16	16.29
LEG QUARTERS (4/10)	1,176	17.00-26.00	19-21	20.57
WINGS (WHOLE)	295	48.00-56.00	-	54.75
WINGS (CUT)	491	60.00-75.00	63-65	64.81
DRUMSTICKS	68	37.00-43.00	-	37.71
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR June 24, 2002 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
36.25 - 42.00	38.61	39.33

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN MO, NE, ND, OH, SD, AND WI WEEK OF 24-JUN-2002 TO 28-JUN-2002 CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	132.00 - 157.00	137.00 - 145.00
BREAST - LINE RUN	79.00 - 101.00	79.00 - 85.00
LEGS	27.00 - 42.00	-
LEG QUARTERS (BULK)	16.00 - 26.00	17.00 - 18.00
DRUMSTICKS	25.00 - 47.50	-
THIGHS	19.00 - 42.00	-
WINGS (WHOLE)	40.00 - 74.00	49.00 - 51.00
BACKS AND NECKS (STRIPPED)	10.00 - 20.00	-
LIVERS	25.00 - 38.00	-
GIZZARDS (HEARTS)	35.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81
WOGS 2# & UP - CUT UP 8&9 PIECES	84-88
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	DRY PACK	
	ICE PACK	94-98
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

21-JUN-2002				
CHICKEN				
PRICES (Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.20	-	180,000	-
WTD AVERAGE	16.20			

CHICKEN WITH SKIN ADDED PRICES (Cents per Pound)

FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	12.00-16.00	13.50-15.30	1,169,900	266,000
WTD AVERAGE	15.16	14.30		
15-20%				
RANGE	12.50-16.00	10.00-15.00	1,476,390	104,000
WTD AVERAGE	13.49	11.97		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

SOUTH CENTRAL HEAVY LIVE HEN Prices were generally unchanged compared to the past week. Demand for spent heavy hens was moderate for fully adequate offerings. Finished sales were fair with current schedules heavy. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER
THE WEEK OF 24-JUN-02

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.75-11.75	8-9	8.99

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

21-JUNE-2002				
CHICKEN				
PRICES (Cents per Pound)				
FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED PRICES (Cents per Pound)

FAT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	12.00-13.00	13.00-14.00	244,800	-
WTD AVERAGE	12.50	13.50		
15-20%				
RANGE	10.50-15.00	11.00-12.50	2,073,600	564,000
WTD AVERAGE	13.11	11.46		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were generally unchanged when compared to a week earlier. Demand was fair to moderate for the mostly fully adequate offerings. Processing schedules were reported as normal to instances heavy. Finished product supplies ranged about adequate to at least adequate for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *FINAL PRICE, CENTS
PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 24-JUN-02.

	RANGE CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-10.5	8.25-9	8.70
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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